

Green Compliance plc (“Green” or the “Company”)

Acquisition of C & T Fire

The Company is pleased to announce the acquisition of the goodwill, business and assets of C and T Fire (“C and T Fire”).

C and T Fire is a fire protection business, which has been run as a partnership for the last 26 years and services businesses in South London and the South East from its base in West Sussex. The business is primarily involved in the sale, service and maintenance of fire extinguishers.

The initial consideration payable is £550,000 in cash, with a further £50,000 payable if C and T Fire’s revenue recorded for the 12 month period to 31 March 2011 exceeds £525,000. £350,000 of the initial consideration was funded by a drawdown on the Company’s loan facility with HSBC.

C and T Fire’s revenue for the 12 months ended 31 March 2010 was £553,000 and adjusted EBITA for the period was £140,000.

The principal partner, Roy Calvert, will remain as a consultant to the business for a period following the acquisition by Green to ensure a smooth transition is achieved.

Commenting on the acquisition, John Prowse, Chief Executive Officer of Green, said :

“C & T Fire is a well established and profitable fire protection business with a strong client base in the South East. The acquisition of the business fits well with our recent acquisitions in the sector and both extends our geographic footprint and provides synergy opportunities with our existing businesses.

We remain focussed on building our business base in the Compliance sector and driving integration benefits with our current business portfolio “.

Green Compliance plc

John Prowse, Chief Executive Officer

Tel: 01285 770978

Hansard Communications

John Bick and Kirsty Corcoran

Tel:

020 7245 1100

07872 061 007

Collins Stewart Europe Limited

NOMAD and Broker

Bruce Garrow and Ileana Antypas

Tel: 020 7523 8350